KEDIA ADVISORY

11 August 2026

DAILY CURRENCY REPORT

Kedia Stocks and Commodities Research Pvt. Ltd.

SEBI Registration Number: INH000006156

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Daily Currency Update

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11 August 2026

Domestic Currencies

Currency	Expiry	Open	High	Low	Close	% Change
USDINR	27-Aug-26	95.2575	95.3475	95.2000	95.3275	0.08
USDINR	28-Sep-26	95.5700	95.5850	95.4875	95.5650	0.08
EURINR	27-Aug-26	110.3025	110.3300	110.1675	110.2050	0.10
GBPINR	27-Aug-26	128.8200	128.9900	128.8000	128.9300	0.18
JPYINR	27-Aug-26	60.2900	60.3000	59.7025	60.2900	0.05

Open Interest Snapshot

Currency	Expiry	% Change	% Oi Change	Oi Status
USDINR	27-Aug-26	0.08	18.39	Fresh Buying
USDINR	28-Sep-26	0.08	0.93	Fresh Buying
EURINR	27-Aug-26	0.10	8.32	Fresh Buying
GBPINR	27-Aug-26	0.18	2.07	Fresh Buying
JPYINR	27-Aug-26	0.05	-2.36	Short Covering

Global Indices

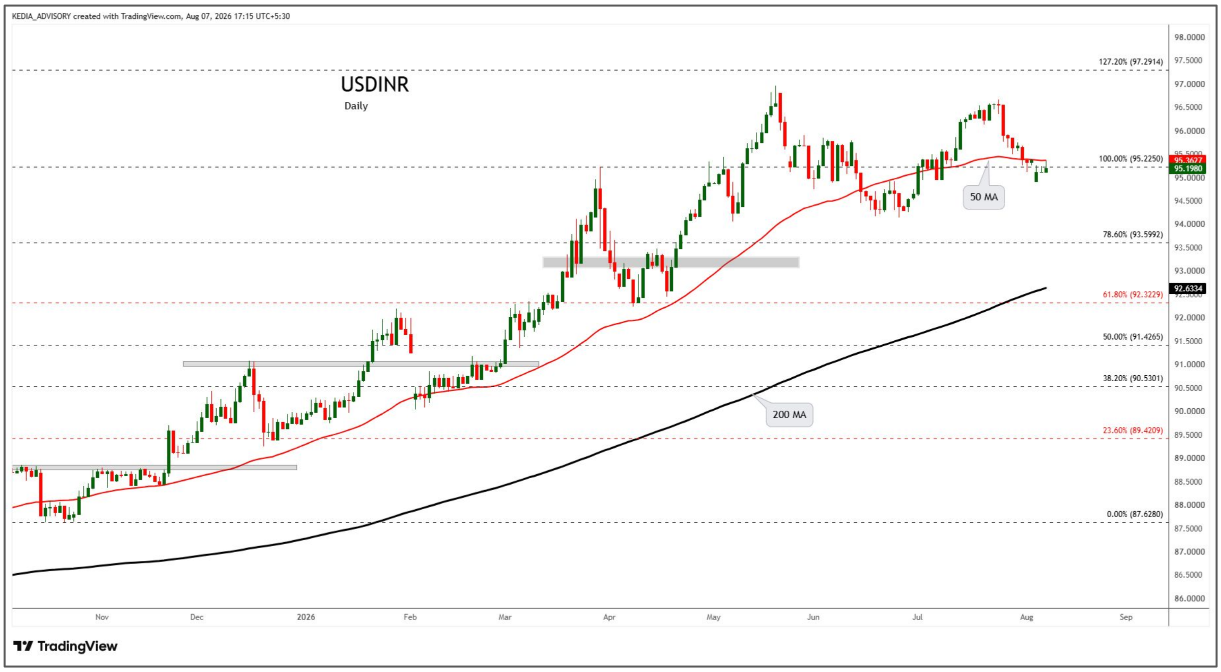
Index	Last	%Chg
Nifty	24583.80	0.05
Dow Jones	53975.98	-0.11
NASDAQ	26605.36	-0.32
CAC	8726.03	0.13
FTSE 100	10862.50	-0.35
Nikkei	66970.22	2.08

International Currencies

Currency	Last	% Change
EURUSD	1.1542	-0.03
GBPUSD	1.3508	-0.01
USDJPY	159.2725	0.08
USDCAD	1.3935	0.00
USDAUD	1.4171	-0.02
USDCHF	0.8102	0.04

11 August 2026

Technical Snapshot



BUY USDINR AUG @ 95.2 SL 95 TGT 95.4-95.6.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
27-Aug-26	95.3275	95.44	95.38	95.29	95.23	95.14

Observations

USDINR trading range for the day is 95.14-95.44.

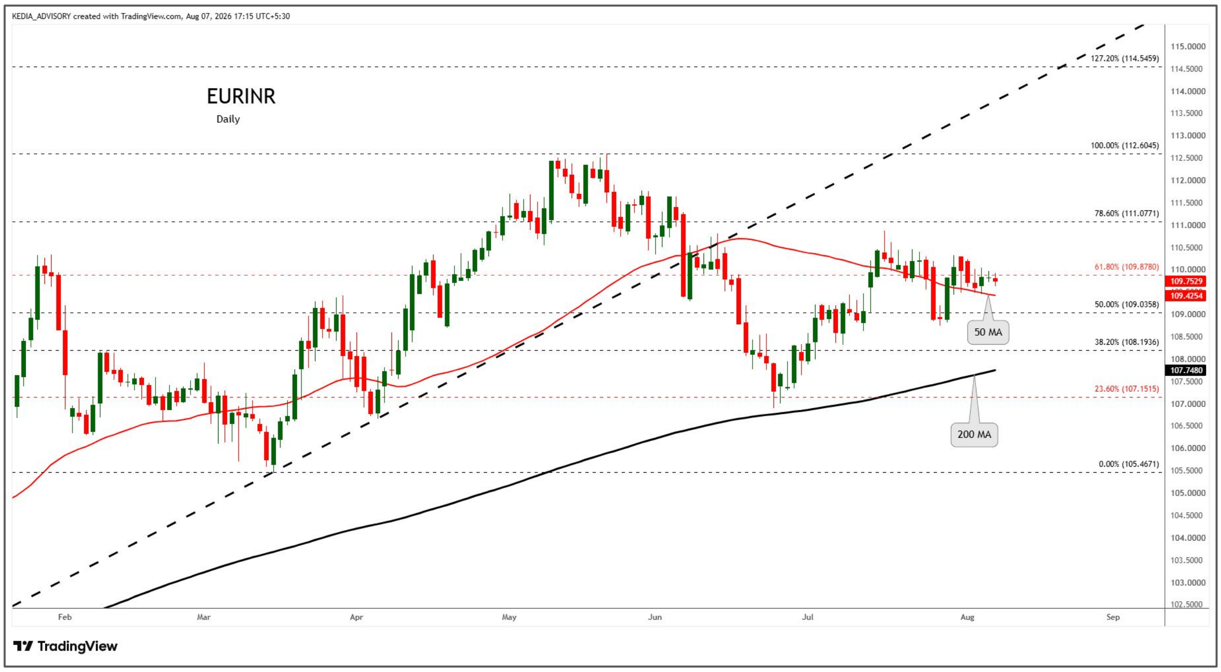
Rupee ended little changed, wedged between firmer oil prices and likely intervention by the central bank.

India's forex reserves jump $10.5 billion to over two-month high of $692.87 billion as of July 31

India's economic growth may moderate in H2FY27, accelerate to 7.2% in FY28

11 August 2026

Technical Snapshot



SELL EURINR AUG @ 110.2 SL 110.5 TGT 109.9-109.6.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
27-Aug-26	110.2050	110.39	110.29	110.23	110.13	110.07

Observations

EURINR trading range for the day is 110.07-110.39.

Euro steadied as investors assessed lingering uncertainty over efforts to reopen the Strait of Hormuz, keeping inflation risks and the interest rate outlook firmly in focus.

Iran said talks with Oman were approaching an agreement but denied holding any direct negotiations with the US, despite Washington’s claims that a deal was close.

Euro zone June retail sales rise 0.7% y/y

11 August 2026

Technical Snapshot

SELL GBPINR AUG @ 129 SL 129.3 TGT 128.7-128.4.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
27-Aug-26	128.9300	129.10	129.02	128.91	128.83	128.72

Observations

GBPINR trading range for the day is 128.72-129.1.

GBP gains as investors assessed mixed signals surrounding US-Iran negotiations and the prospects for reopening the Strait of Hormuz.

Governor Andrew Bailey saying disinflation remained on track. UK labour-market data from KPMG and REC showed some improvement.

Surprise contraction in US employment reduced expectations of a near-term Federal Reserve rate hike.

11 August 2026

Technical Snapshot

SELL JPYINR AUG @ 60.3 SL 60.5 TGT 60.1-59.9.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
27-Aug-26	60.2900	60.70	60.50	60.10	59.90	59.50

Observations

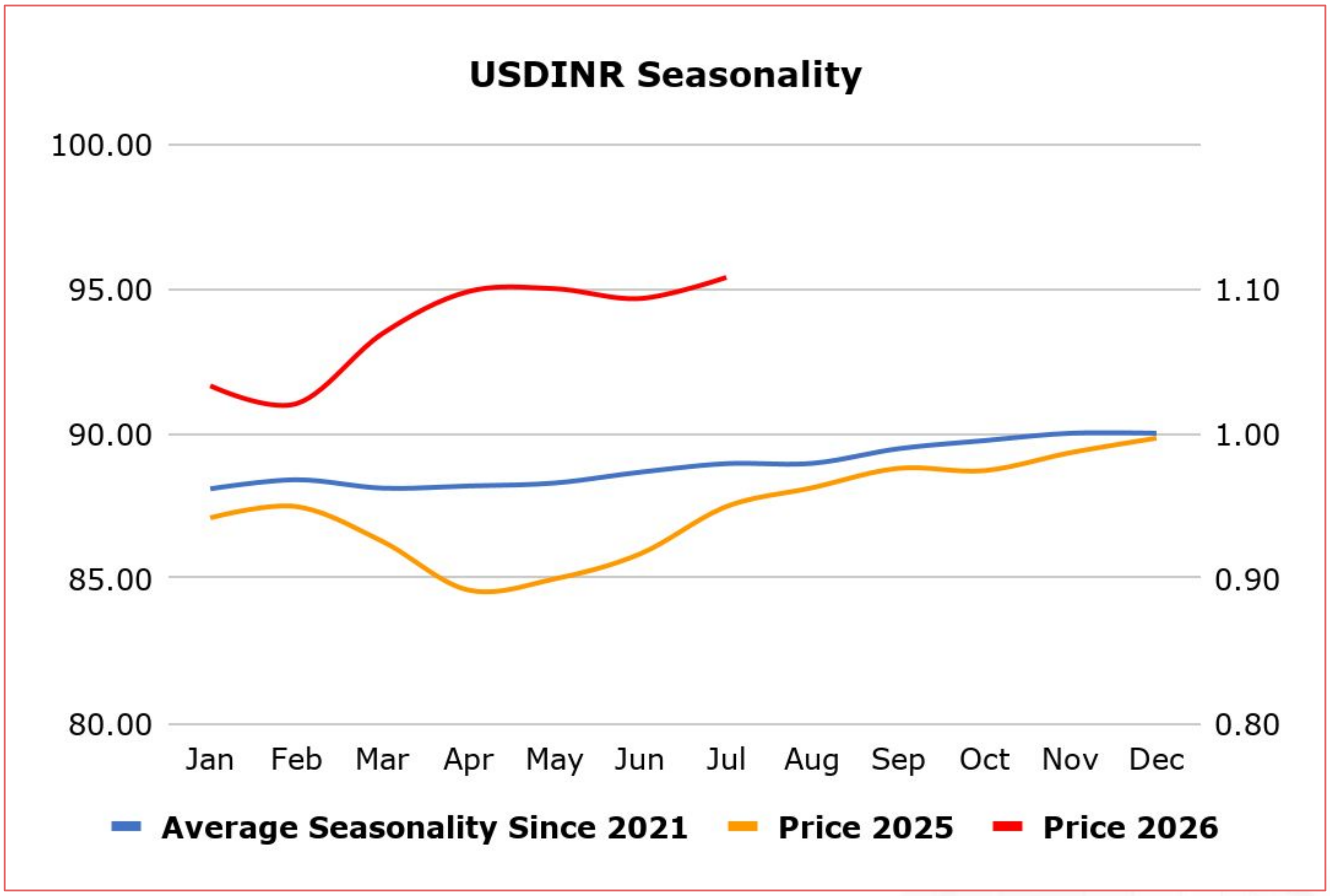
JPYINR trading range for the day is 59.5-60.7.

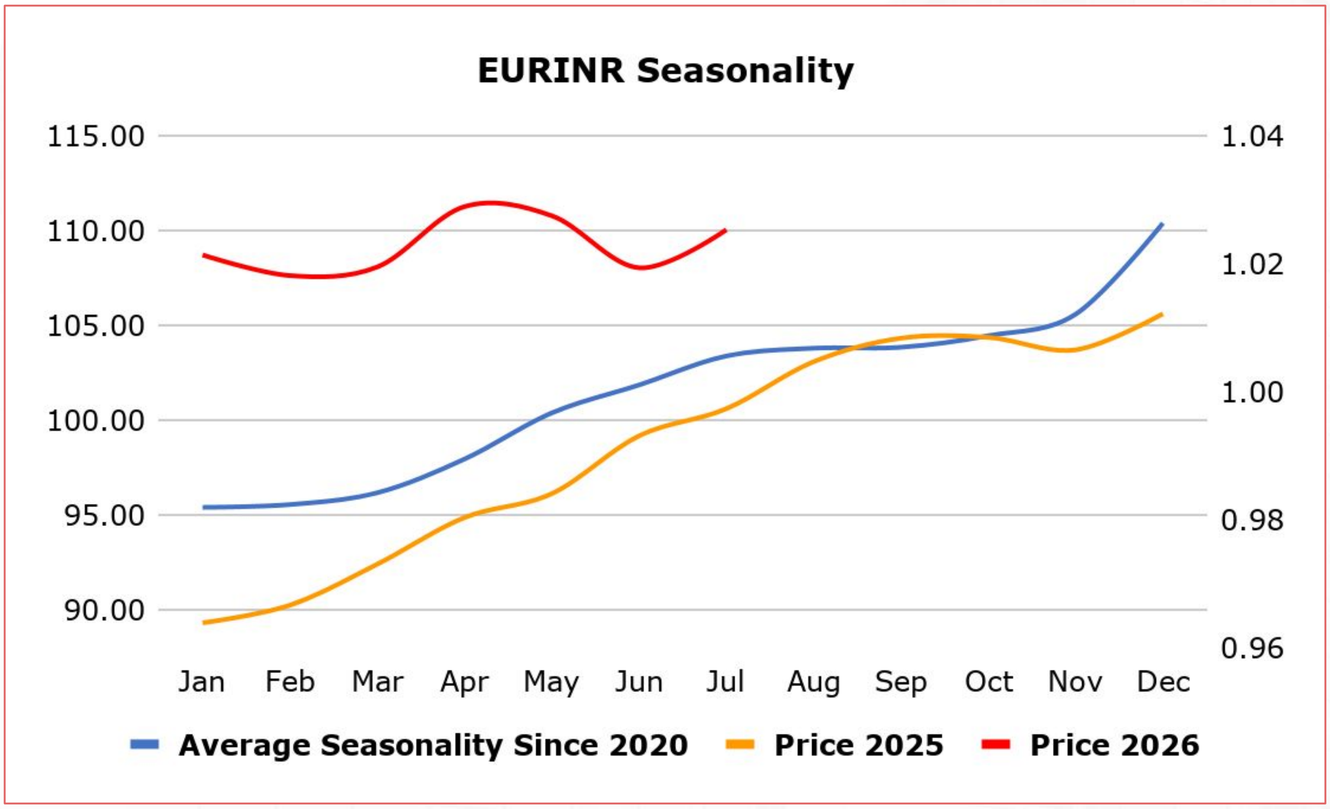
JPY steadied as a recent joint intervention by Tokyo and Washington failed to sustain the rally amid persistent structural pressure on the currency.

Japan’s current account surplus narrowed in June, as strong exports of AI-related electronics were offset by higher imports driven by increased crude oil purchases.

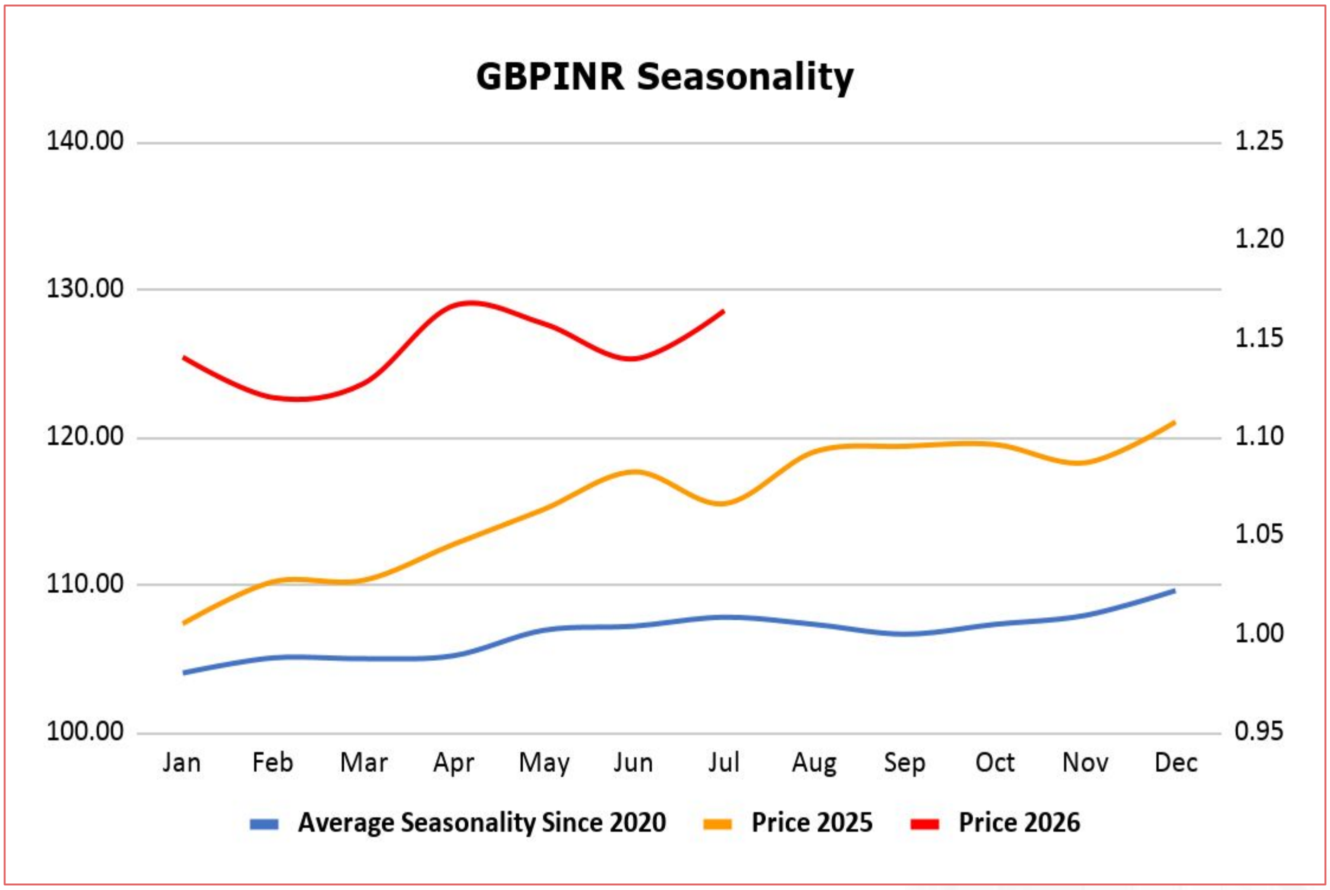
Japan’s bank lending rose 5.4% year-on-year in July 2026, slowing from a five-year high of 5.7% increase in the previous month.

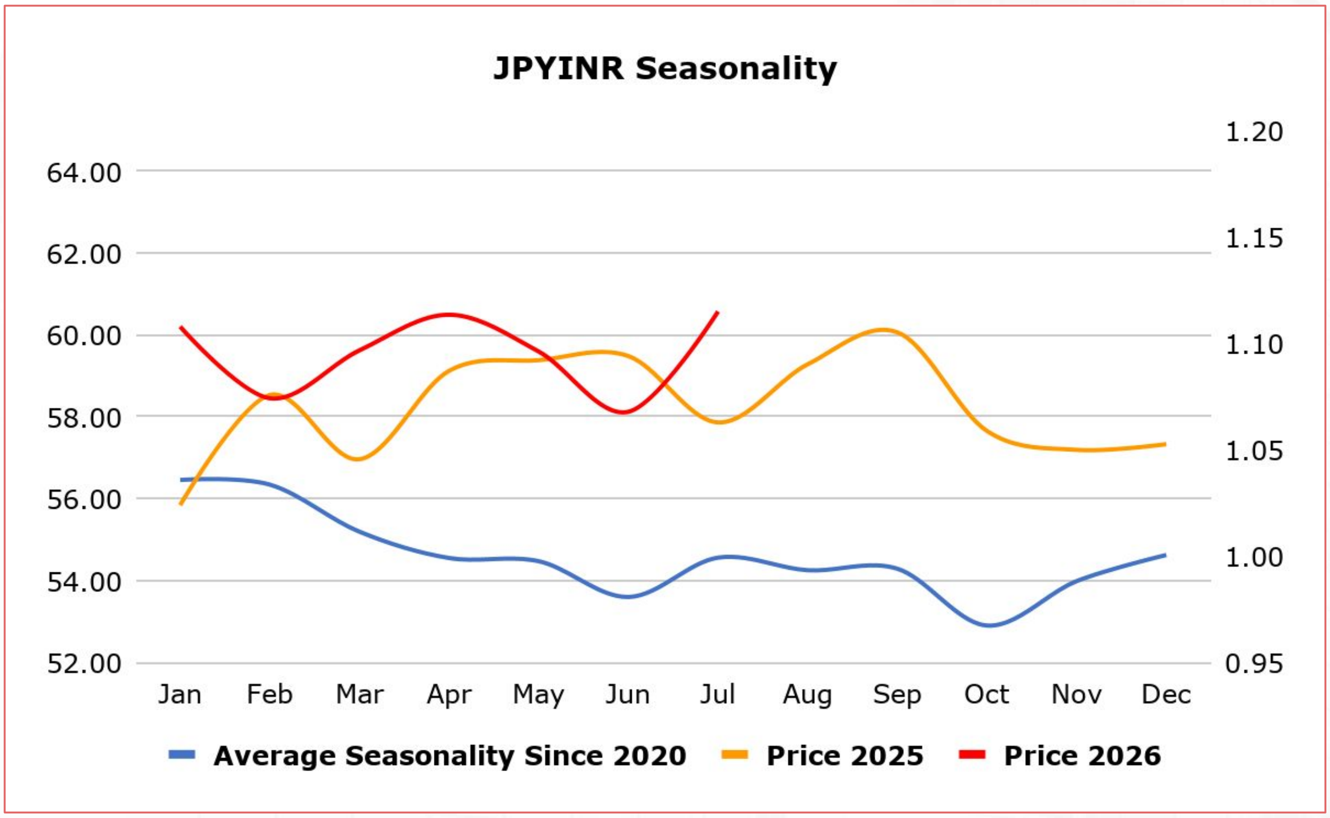
11 August 2026





11 August 2026





Economic Data & News

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Economic Data

11 August 2026

Date	Curr.	Data
Aug 10	EUR	Sentix Investor Confidence
Aug 11	EUR	Italian Trade Balance
Aug 11	USD	NFIB Small Business Index
Aug 11	USD	ADP Weekly Employment Change
Aug 11	USD	ADP Weekly Employment Change
Aug 11	USD	Existing Home Sales
Aug 12	EUR	German Final CPI m/m
Aug 12	USD	Core CPI m/m
Aug 12	USD	Core CPI y/y
Aug 12	USD	CPI m/m
Aug 12	USD	CPI y/y
Aug 12	USD	Crude Oil Inventories
Aug 12	USD	10-y Bond Auction
Aug 12	USD	Federal Budget Balance
Aug 13	EUR	Industrial Production m/m

Date	Curr.	Data
Aug 13	USD	FOMC Member Hammack Speaks
Aug 13	USD	Core PPI m/m
Aug 13	USD	PPI m/m
Aug 13	USD	Unemployment Claims
Aug 13	USD	FOMC Member Barkin Speaks
Aug 13	USD	Natural Gas Storage
Aug 14	EUR	French Final CPI m/m
Aug 14	EUR	Flash Employment Change q/q
Aug 14	EUR	Flash GDP q/q
Aug 14	EUR	Trade Balance
Aug 14	USD	Core Retail Sales m/m
Aug 14	USD	Retail Sales m/m
Aug 14	USD	Prelim UoM Consumer Sentiment
Aug 14	USD	Prelim UoM Inflation Expectations
Aug 14	USD	Business Inventories m/m

News

Japan's current account surplus decreased to JPY 923.0 billion in June 2026, down from JPY 1,281.8 billion in the same month a year earlier, missing market expectations of a JPY 1,512 billion surplus. The goods account swung to a JPY 135.2 billion deficit from a JPY 467.3 billion surplus, as exports rose 16.3%, supported by strong demand for AI-related electronics, but lagged a 24.3% increase in imports driven by higher crude oil purchases. For the first half of fiscal 2026, Japan's current account surplus widened to JPY 17.43 trillion from JPY 14. 23 trillion in the same period a year earlier. Japan's bank lending rose 5.4% year-on-year in July 2026, slowing from a five-year high of 5.7% increase in the previous month. Outstanding loans at major, regional, and shinkin banks averaged JPY 679.2 trillion, up from JPY 679.0 trillion in June. Lending at major and regional banks increased 5.9%, easing from 6.2% in June, with major-bank lending growth slowing to 8.0% from 8.6%, while regional-bank lending remained unchanged at 4.2%.

China's annual inflation eased to 0.5% in July 2026 from 1.0% in the prior month, falling short of market forecasts of 0.8%. It was the lowest print since January, as food prices continued to decline while non-food inflation slowed further. Food cost fell for the fourth straight month (-1.5% vs -1.6% in June), weighed by a further drop in pork prices amid abundant supply and weak consumption. China's producer prices rose 3.5% yoy in July 2026, slowing from a 4.1% gain in the previous month and falling short of market estimates of 3.8%. It was also the lowest producer inflation since April amid weak domestic demand and fading energy cost pressures as global oil shocks tied to disruptions in the Strait of Hormuz began to ease. In the first seven months of the year, producer prices rose 1.8%, steeper than a 1.5% gain in the prior period. China's food prices dropped 1.5% year-on-year in July 2026, following a 1.6% decline in the previous month and marking the fourth straight month of contraction.

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